



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Trading was limited for both prompt shipments and moderate for deferred shipments. Demand was light to moderate. Offerings short to light. Parts and meats market tone was steady to fully steady, with meats in the best position. Offerings short to light. Demand light to moderate.

EXPORT MARKET HIGHLIGHTS

No Trading was reported. Demand was light to moderate. Offerings in a full range, light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	74
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	74-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	74-76	-	-	-
CENTRAL REGION 4/	74-76	-	-	-
WESTERN REGION 5/	74-76	-	-	-
16-24 LB TOMS				
EASTERN REGION	74-76	-	-	-
CENTRAL REGION	74-76	74	74.00	80
WESTERN REGION	74-76	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
920	AUG
640	JUL-AUG
-	-
920	AUG
640	JUL-AUG
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 APRIL 2007.

The market tone on white meat was steady to firm. Demand light to instances moderate with activity on the slow side due in part to industry members attending a major poultry convention the first half of the week. Offerings short to instances adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		W	117.00	9
DRUMSTICKS, TOM		F	51.21	116
DRUMSTICKS, TOM--FRESH		F	47.40	400
DRUMSTICKS, HEN		F	42.50	16
WINGS, FULL-CUT, TOM		F	40.95	150
WINGS, FULL-CUT, HEN		T	40.00	4
WINGS, V-TYPE, TOM		F	52.86	7
WINGS, V-TYPE, HEN		F	69.31	13
NECKS, TOM		F	32.17	59
NECKS, HEN	27.00		27.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	234.00	6
THIGH MEAT		F	90.00	8
THIGH MEAT--FRESH		F	96.50	40
BREAST TRIM MEAT		W	125.00	40
SCAPULAMEAT				
TENDERLOINS		F	175.00	4
DESTRAPPED TENDERS		R	219.00	40
DESTRAPPED TENDERS--FRESH	218.00		218.00	40
WING MEAT WITH SKIN		W	80.00	40
MECHANICALLY SEPARATED 4/		F	25.00	19
MECHANICALLY SEPARATED--FRESH 4/		F	38.45	178
EXPORT TRADING				
DRUMSTICKS, TOMS		F	49.84	248
WINGS FULL-CUT - TOMS		F	39.00	156
WINGS, V-TYPE, TOM				
TAILS		F	27.00	40
MECHANICALLY SEPARATED 4/		F	24.00	160
THIGH MEAT - FROZEN		W	87.23	352

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.